

**PLANNED GIFT PLEDGE FORM**  
STATEMENT OF CHARITABLE INTENT

Being aware of the needs of Sweet Briar College to strengthen and further its Educational programs, I want to participate in securing Sweet Briar's future.

I/We are pleased to confirm that a deferred gift has been made for Sweet Briar College as follows:

- |  |  |
|--|--|
| <input type="checkbox"/> Bequest (Revocable Trust or Will)     | <input type="checkbox"/> Charitable Remainder Trust    |
| <input type="checkbox"/> Retirement Account Beneficiary        | <input type="checkbox"/> Charitable Gift Annuity       |
| <input type="checkbox"/> Bank or Brokerage Account Beneficiary | <input type="checkbox"/> Charitable Lead Trust         |
| <input type="checkbox"/> Life Insurance Policy Beneficiary     | <input type="checkbox"/> Other (please describe below) |
| <input type="checkbox"/> Donor Advised Fund Beneficiary        |  |

Gift details (i.e., contingencies) / Nature of estate provision (i.e., percentage of assets, description of gift property, specific amount, residue, etc.):

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My best estimate of the current value of this gift is: \$ \_\_\_\_\_

- I/We want this gift to be for general use of the College for its highest priorities.

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- You may list me as an **Indiana Fletcher Williams Associate** in your publications.

I would like to be listed as: \_\_\_\_\_  
Print Name

- I/We wish to remain anonymous.

**This form is for Sweet Briar's records only. I/We understand that it is not legally binding as to the ultimate making or value of this gift.**

|                     |                                     |
|---------------------|-------------------------------------|
| _____<br>Donor Name | _____<br>Class Year (if applicable) |
|---------------------|-------------------------------------|

|                    |               |
|--------------------|---------------|
| _____<br>Signature | _____<br>Date |
|--------------------|---------------|

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|                 |      |       |          |
|-----------------|------|-------|----------|
| Current address | City | State | Zip code |
|-----------------|------|-------|----------|

Please return by Email – [CGriffith@sbc.edu](mailto:CGriffith@sbc.edu) or Fax to 434-381-6132 or mail to:  
Claire Griffith, Sweet Briar College, PO Box 1057, Sweet Briar, VA 24595