

**PLANNED GIFT PLEDGE FORM**  
**STATEMENT OF CHARITABLE INTENT**

I/We are pleased to confirm that a deferred gift has been made for Sweet Briar College as follows:

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|--|--|
| <input type="checkbox"/> Bequest (Revocable Trust or Will)     | <input type="checkbox"/> Charitable Remainder Trust    |
| <input type="checkbox"/> Donor Advised Fund Beneficiary        | <input type="checkbox"/> Charitable Gift Annuity       |
| <input type="checkbox"/> Retirement Account Beneficiary        | <input type="checkbox"/> Charitable Lead Trust         |
| <input type="checkbox"/> Bank or Brokerage Account Beneficiary | <input type="checkbox"/> Other (please describe below) |
| <input type="checkbox"/> Life Insurance Policy Beneficiary     |  |

Gift details (i.e., contingencies) / Nature of estate provision (i.e., percentage of assets, description of gift property, specific amount, residue, etc.):

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My best estimate of the current value of this gift is: \$ \_\_\_\_\_

I/We want this gift to be used for: \_\_\_\_\_

I/We wish to remain anonymous.

**Please provide a copy of the relevant documentation that directs your deferred gift to Sweet Briar College.**

This form is for Sweet Briar's records only. I/We understand that it is not legally binding as to the ultimate making or value of this gift.

\_\_\_\_\_  
Donor Name

\_\_\_\_\_  
Date of Birth (MM/DD/YYYY)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor Name

\_\_\_\_\_  
Date of Birth (MM/DD/YYYY)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date